

# PREPARE FOR THE CFA® EXAM WITH THE NEW YORK AREA'S QUALITY AND VALUE LEADER

**POSITION YOURSELF FOR SUCCESS** on the CFA® Exam this year. Success on the CFA® Exam is dependent upon the effectiveness of your preparation. Let Ron Quintero serve as your mentor and coach by delivering to you the most complete array of programs, instructional materials, and the most experienced CFA® trainers available in the New York metropolitan area.

- **Wide range of programs and formats.** R. G. Quintero & Co. offers a wide range of CFA® programs tailored to meet the unique scheduling needs and learning preferences of our candidates. Formats include weekly programs, weekend programs, intensive-review programs, and financial statement analysis programs.
- **Most experienced CFA® instructor.** Ron Quintero has been one of the most active CFA® trainers in the world for more than fifteen years. He is the primary instructor in more than 30 CFA® programs per year. Ron's programs include open-enrollment programs, as well as in-house programs for the world's leading investment banks, commercial banks, and international monetary organizations.
- **You are taught by the owner.** Ron takes personal responsibility for your success. He is the lead instructor, and he teaches more than 80% of the sessions. Those sessions that he does not teach are led by functional experts with substantial CFA® training experience. See Ron's bio on the reverse side of this form.
- **Special discounts on Schweser products.** We provide students enrolled in our programs discounts on the entire family of Schweser products, including the Schweser Study Notes (\$249 vs. retail price of \$329) and the SchweserPro QBank (\$149 vs. retail price of \$249).
- **Q-Notes®.** Your in-class experience and review will be enhanced by the Q-Notes®, which are condensed notes with highlights, formulas, representative problems, and other useful study aids (call us to obtain a free sample). The format of the Q-Notes® enables candidates to review an entire session in as little as fifteen minutes—repetition leads to mastery. Many candidates use the Q-Notes® as the primary focus of their review.
- **Small classes/accessible instructors.** Want a large lecture facility with unapproachable instructors? Look elsewhere. The aforementioned is a reason that some candidates find CFA® review courses to be a waste of time. Our classes generally have 10 to 30 students. Our instructors are very approachable, and are all accessible via telephone, FAX, and e-mail.
- **Convenient midtown Manhattan location.** Our New York City programs are held at the Williams Club (a short walk from Grand Central Station, the Port Authority, and Penn Station).
- **Connecticut classes offered through the Stamford CFA® Society (SCFAS).** For the convenience of our candidates in the Northern Suburbs, we offer a biweekly review program as well as a Financial Statement Analysis program in Stamford, Connecticut. Proximity to the Stamford train station, coupled with a 44-minute express train ride from Grand Central Station, make this a viable option for NYC candidates.
- **Make up or repeat sessions at no cost.** We want to take away any excuses for not doing well on the Exam. Take advantage of our large selection of dates, times, and locations to make up or repeat sessions. Candidates in our weekday and weekend programs can make up or repeat classes in any of our other programs at no cost.
- **Free intensive-review program.** Candidates in our weekday and weekend programs may also attend our intensive-review programs to make up or repeat sessions, or for a final review of some or the entire program.
- **Free Financial Statement Immersion Program for Saturday Level I Students.** At no cost, candidates enrolled in our Saturday Level I program will be able to attend our 2-day Financial Statement Immersion Program (\$345 tuition for all others).
- **"Two-fors" assurance plan.** We are so confident in our ability to help you succeed that if you don't pass the Exam in June, we will allow you to take our intensive-review program if you must retake the Exam for only \$250.
- **No-cost deferral.** If work or other responsibilities prevent you from sitting for the Exam in June, you can reregister for our December 2007 or June 2008 program at no cost (you must make this request in writing six weeks prior to the Exam).
- **Outstanding value.** For our all-inclusive fees, detailed below, you will receive outstanding training, the New York area's most complete lineup of courses, the Q-Notes®, free make-up and repeat sessions, and deep discounts on the Schweser family of products. There are no additional charges for enrollment fees, training materials, or anything else.
- **Group and corporate discounts.** Sign up with two or more colleagues at any level and each person receives a \$75 discount on our CFA® review programs (or \$50 on our FSA program). Corporations or groups of five or more candidates are entitled to discounts of \$125 per person.
- **Financial Statement Immersion Programs.** These programs are designed to guide candidates from the basics through the most advanced concepts of Level I and Level II Financial Statement Analysis. The Level I program extends over two consecutive Saturdays in Manhattan (March 24<sup>th</sup> and March 31<sup>st</sup>), and is also offered on an intensive-review basis in Stamford on Sunday, April 22<sup>nd</sup>; the Level II program is a three-week program that begins on Saturday, March 17<sup>th</sup>. The programs are intended for candidates who did not take a CFA® review program, repeating candidates, or those who wish to get into a level of detail beyond what is typically covered in the FSA portion of CFA® review programs.
- **Join a class in progress.** Even if you missed one or more sessions, you can make it/them up at no cost by attending an intensive-review program and/or one of our other programs. Since classes are not interdependent, you will not feel lost if you start late.
- **Attend a session without cost or obligation.** Experience one of our classes and you will learn first-hand why our students have been successful. Contact our office at (212) 505-9743 to reserve a seat on a first-come, first-serve basis.
- **Talk with our sales force—our students and alumni.** More than 85% of our students are alumni or candidates enrolling based on referrals from alumni. We encourage you to talk with others who have taken our courses.
- **Sign up now** and we'll send you the **Schweser Study Notes** right away.

Course <sup>1</sup>	Days	Location <sup>2</sup>	Begin	End	Meetings	Frequency <sup>3</sup>	Hours	Tuition and Q-Notes <sup>4</sup>	Didn't Pass in 2006? <sup>5</sup>	Tuition Discounts <sup>6</sup> and Special Pricing on Schweser Family of Products	
Level 1	Wed	Midtown	1/17/07	5/16/07	18	W	6:00 – 8:45	\$1,049	\$949	RGQ&Co. alumni and/or SCFAS members	
Level 1	Sat	Midtown	1/20/07	5/5/07	10	B	9:00 – 1:00	\$899	\$799	Groups of 3 <sup>7</sup>	
Level 1	Sun	Stamford	1/21/07	5/12/07	10	B	1:15 – 5:15	\$899	\$799	Corporate/large group rate: 5 or more <sup>7</sup>	
Level 1	Fri-Mon	Midtown	5/4/07	5/7/07	4	I	8:00 – 6:00	\$649	\$549	FSA: RGQ&Co. students & alumni	
Level 2	Tue	Midtown	1/16/07	5/15/07	17	W	6:00 – 8:45	\$1,049	\$949	RGQ&Co./SCFAS same-level repeat <sup>8</sup>	
Level 2	Sat	Midtown	1/20/07	5/5/07	10	B	1:15 – 5:15	\$899	\$799	Intensive-review candidates traveling more than 120 miles	
Level 2	Sun	Stamford	1/21/07	5/12/07	10	B	9:00 – 1:00	\$899	\$799		
Level 2	Fri-Mon	Midtown	4/27/07	4/30/07	4	I	8:00 – 6:00	\$649	\$549	Scholarship: full-time students <sup>9</sup>	
Level 3	Mon	Midtown	1/22/07	5/14/07	16	W	6:00 – 8:30	\$1,049	\$949	FSA group rate—groups of at least 3 <sup>10</sup>	
Level 3	Sun	Stamford	1/7/07	4/15/07	6	S	9:00 – 3:15	\$899	\$799	Candidates withdrawing from, or enrolled in, another CFA review program <sup>11</sup>	
Level 3	Sat-Mon	Midtown	4/21/07	4/23/07	3	I	8:00 – 6:00	\$649	\$549		
L1 FSA	Sat	Midtown	3/24/07	3/31/07	2	W	9:00 – 5:00	\$345	\$295	Schweser Study Notes (\$329 retail) <sup>12</sup>	
L2 FSA	Sat	Midtown	3/17/07	3/31/07	3	W	9:00 – 5:00	\$395	\$345	SchweserPro QBank (\$249 retail) <sup>12</sup>	
FSA	Sun	Stamford	5/19/07	5/19/07	1	I	8:00 – 6:00	\$295	\$245	Inquire about discounts on other Schweser products	

See footnotes on the following page

# R. G. QUINTERO & CO. CFA® SEMINAR REGISTRATION FORM

Name \_\_\_\_\_ Employer \_\_\_\_\_

Work Address \_\_\_\_\_ Floor or Suite Number \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_ Telephone No. \_\_\_\_\_

Email Address \_\_\_\_\_ CFAI® Candidate No. (if available) \_\_\_\_\_

Home Address \_\_\_\_\_ Apartment Number \_\_\_\_\_

Home City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_ Telephone No. \_\_\_\_\_

I wish to enroll in the following program(s):

- |  |   |   |  |
|--|---|---|--|
| Level I: <input type="checkbox"/> Wednesdays | <input type="checkbox"/> Saturdays          | <input type="checkbox"/> Sundays (Stamford) | <input type="checkbox"/> Intensive review            |
| Level II <input type="checkbox"/> Tuesdays   | <input type="checkbox"/> Saturdays          | <input type="checkbox"/> Sundays (Stamford) | <input type="checkbox"/> Intensive review            |
| Level III <input type="checkbox"/> Mondays   | <input type="checkbox"/> Sundays (Stamford) | <input type="checkbox"/> Intensive review   |  |
| Financial Statement Analysis                 | <input type="checkbox"/> Level I weekly     | <input type="checkbox"/> Level II weekly    | <input type="checkbox"/> Intensive review (Stamford) |

Refer to the first page for the start date of the course that you select

I prefer to receive the Schweser Study Notes:  at work  at home (FedEx requires someone to be present to sign for the package)

Credit card number \_\_\_\_\_ Expiration date \_\_\_\_\_

(VISA, MasterCard, American Express, Diners Club, or Discover)

CFA Review Program  \$1,049  \$899  \$649

Financial Statement Analysis  \$395  \$345  \$295  \$245 RGQ&Co. students & alumni:  50% discount from applicable price

Schweser Study Notes  \$249 SchweserPro QBank  \$149 Discounted pricing available only to RGQ&Co. students

CFA Review program discounts Select highest applicable discount (only one is permitted). See footnotes below.

- \$100 RGQ&Co. alumni and/or SCFAS members
- \$100 Candidates repeating at the same level (documentation required at time of registration)
- \$100 Candidates withdrawing from, or enrolled in, another CFA review program (documentation required)
- \$75 Groups of three or more
- \$125 Corporate and large-group discounts for groups comprised of at least 5 candidates
- \$200 Intensive-review candidates traveling more than 120 miles (documentation required at time of registration)
- \$300 Full-time students during Winter/Spring 2007 (proof of current registration is required)
- 50% RGQ&Co. students who are repeating at the same level

FSA discounts  \$50 FSA group discount for 3 or more candidates enrolling together and for SCFAS members  
 \$100 Candidates enrolled in another CFA review program (documentation required at time of registration)

I learned about your program:  from a mailing  from a colleague  from the SCFAS  I was one of your students  
 from our training dept.  via the Internet  other

## FOOTNOTES TO COURSE SCHEDULE

<sup>1</sup>L1 = Level 1 Review; L2 = Level II Review; L3 = Level III Review; FSA = Financial Statement Analysis program

<sup>2</sup>Midtown: Williams Club, 24 E. 39<sup>th</sup> Street, between Madison and Park Avenues, (212) 697-5300

Stamford: Holiday Inn Select, 700 Main Street, 5 minutes from Stamford RR station, 44 minutes from Grand Central Station (35 min. from 125<sup>th</sup> St.), (203) 358-8400

<sup>3</sup>W = weekly; B = biweekly; I = intensive review; S = specific dates; classes are not scheduled during Presidents Day weekend, Passover, or Easter holiday weekend

<sup>4</sup>Effective 12/1/06. There is no additional cost for the Q-Notes or for make-ups, repeats, or the intensive-review program.

<sup>5</sup>Candidates repeating at the same level are entitled to special pricing. Proof of registration for 2006 (or earlier) CFA Exam is required at the time of enrollment.

<sup>6</sup>Candidates may select the highest applicable discount to CFA review programs, as well as applicable discounts for FSA and/or Practice Exam.

<sup>7</sup>Group discount must be requested at the time of registration. Rebates will be provided if additions to group increase the applicable discount. Group members may be enrolled in any RGQ&Co. CFA review class.

<sup>8</sup>Applicable to candidates repeating at the same level who were registered in an RGQ&Co. or SCFAS program for the same level during 2006 or earlier.

<sup>9</sup>Available upon request at the time of registration for candidates who will be full-time students during the Winter/Spring semester of 2007. Proof of current matriculation is required.

<sup>10</sup>FSA candidates may choose the highest applicable discount. Group rate also applies to SCFAS members except those enjoying RGQ&Co. student /alumni discount.

<sup>11</sup>Proof of current enrollment is required at time of registration for RGQ&Co. CFA Review Program or Financial Statement Immersion Program.

<sup>12</sup>Special pricing is available only to RGQ&Co. students.

## Registration and payment options.

- Over the telephone—call (212) 505-9743. Please have the above information available.
- By FAX—send this form with credit card payment information to (212) 533-9680.
- By mail—send this form with check or credit card information to: R. G. Quintero & Co., 145 Fourth Avenue, New York, NY 10003.
- In person—bring the filled-in form with a check or credit card information to the first day of class. Our ability to accommodate walk-ins may be limited. You are advised to call ahead of time at (212) 505-9743 to reserve your spot.
- All checks must be made payable to R. G. Quintero & Co.

*About Ron Quintero.* Over the past fifteen years Ron has taught more than 300 CFA® review programs in North America, Europe, and Asia. These programs have included open-enrollment programs, as well as in-house programs for leading investment banks, commercial banks, international monetary institutions, and financial services organizations. For many years Ron was the director of CFA® review programs offered through the New York Institute of Finance. Besides being a CFA® charter holder, he is a CPA, CMA, CFP, CFE, CTP, CIRA, CDBV, and ABV. To obtain these licenses, Ron passed more than 20 examinations—all on the first sitting. He shares the approaches that he has successfully applied with his students. Ron is an award-winning lecturer and writer, and a CFA® practitioner with real-world experience. Before starting his firm in 1988, he was a member of the Corporate Finance Department at Bear, Stearns and the Management Consulting Department of KPMG.

**NOTE: The CFA Institute does not endorse, promote, review, or warrant the accuracy of the products or services offered by R. G. Quintero & Co. or endorse the pass rates claimed by R. G. Quintero & Co. CFA® and Chartered Financial Analyst™ are trademarks owned by the CFA Institute.**

**R. G. QUINTERO & Co. • 145 FOURTH AVENUE • NEW YORK, N.Y. 10003 • (212) 505-9743 • (212) 533-9680 FAX**