

# STAMFORD CFA SOCIETY IN COOPERATION WITH R. G. QUINTERO & Co.

## INVITE YOU TO JOIN US IN PREPARING FOR THE DECEMBER CFA EXAM



**POSITION YOURSELF FOR SUCCESS** on the CFA® Exam this year. Success on the CFA® Exam is dependent upon the effectiveness of your preparation. The SCFAS is once again pleased to join forces with R. G. Quintero & Co. in bringing you the most complete array of programs, instructional materials, and the most experienced CFA® trainers available to CFA® candidates in the Northern NYC Suburbs and Southern Connecticut.

- **Wide range of programs and formats.** R. G. Quintero & Co. offers a wide range of CFA® programs tailored to meet the unique scheduling needs and learning preferences of our candidates. Formats include weekly programs, weekend programs, intensive-review programs, Financial Statement Analysis programs, and a practice examination.
- **Most experienced CFA® Instructor.** Ron Quintero has been one of the most active CFA® trainers in the world for more than a decade. He is the primary instructor in more than 30 programs per year. Ron's programs include open-enrollment programs, as well as in-house programs for the world's leading investment banks, commercial banks, and international monetary organizations.
- **You are taught by the owner.** Ron takes personal responsibility for your success. He is the lead instructor, and he teaches more than 80% of the sessions. Those sessions that he does not teach are led by functional experts with substantial CFA® training experience. See Ron's bio on the reverse side of this form.
- **Schweser Study Notes.** We provide you the most widely used CFA® review notes (\$299 value) at no incremental cost.
- **SchweserOnline.** Candidates enrolled in our weekday programs receive SchweserOnline (\$349 value) at no incremental cost. RGQ&Co. students enrolled in our other programs may purchase SchweserOnline from us for only \$125.
- **Q-Notes®.** Your in-class experience and review will be enhanced by the Q-Notes®, which are condensed notes with highlights, formulas, representative problems, and other useful study aids (go to [www.rgquintero.com](http://www.rgquintero.com) to download a sample). The format of the Q-Notes® enables candidates to review an entire session in as little as fifteen minutes—repetition leads to mastery. Many candidates use the Q-Notes® as the primary focus of their review.
- **Small classes/accessible instructors.** Want a large lecture facility with unapproachable instructors? Look elsewhere. The aforementioned is a reason that some candidates find CFA® review courses to be a waste of time. Our classes generally have 10 to 30 students. Our instructors are very approachable, and are all accessible via telephone, FAX, and e-mail.
- **Convenient location in downtown Stamford.** Our programs are held at the easily accessible Holiday Inn Select, which provides free parking and other amenities. Proximity to the Stamford train station, coupled with a 44-minute express train ride from Grand Central Station, make this is viable option for NYC candidates. Candidates who wish to make up or repeat classes, at no incremental cost, or who cannot attend the classes scheduled in Stamford, can join our New York City programs at the Williams Club, just 3 blocks from Grand Central Station.
- **Make up or repeat sessions at no cost.** We want to take away any excuses for not doing well on the Exam. Take advantage of our large selection of dates, times, and locations to make up or repeat sessions. Candidates in our weekday and Saturday programs can make up or repeat classes in any of our other programs at no cost.
- **Free intensive-review program.** Candidates in our weekday and weekend programs may also attend our intensive-review and Stamford Sunday programs to make up or repeat sessions, or for a final review of some or all of the program. Weekday and Saturday students can accelerate their completion of the program by attending classes in our intensive-review program. You pay nothing extra for this valuable benefit.
- **Combine the Stamford program with the intensive-review program to create a program tailored to your needs.** Use our intensive-review program and our Stamford Sunday program to design a schedule that works best for you. This could include taking courses in both programs so that you extend your review over eight days rather than four days, or you can take the entire program twice while paying only once.
- **Outstanding value.** For our all-inclusive fees, detailed below, you will receive outstanding training, the New York area's most complete lineup of courses, the Schweser Study Notes, SchweserOnline (weekday Level I programs only), the Q-Notes®, and more (aggregate value, including SchweserOnline, is \$648+). There are no hidden charges for enrollment fees, training materials, or anything else.
- **Group and corporate discounts.** Sign up with two or more colleagues and each person receives a \$100 discount on our Level I review programs (or \$50 on our FSA program). This discount does not apply to former RGQ&Co. students and others who are already receiving the benefit of one of the discounts shown below. Corporations or groups with five or more candidates should inquire for rates applicable to larger groups.
- **Financial Statement Analysis Programs.** The weekly Financial Statement Analysis program is designed to guide candidates from the basics through the more advanced concepts of Level I FSA. It is beneficial to candidates of all backgrounds. The all-day program on November 20<sup>th</sup> is designed to provide an in-depth review of FSA, and is intended for candidates who did not take a full CFA review program, or who wish to get into a level of detail beyond what is typically covered in the FSA portion of CFA review programs.
- **Practice Exam.** Under exam-like conditions, gain valuable exam insights and experience by sitting for the widely-acclaimed exam that has been developed based on the 2005 Primary Readings by The Boston Security Analysts Society and offered to candidates around the world.
- **Join a class in progress.** Even if you missed one or more sessions, you can make it/them up at no cost by attending an intensive-review program and/or one of our other programs. Since classes are not interdependent, you will not feel lost if you start late.
- **Attend a session without cost or obligation.** Experience one of our classes and you will learn first-hand why our students have been successful. Contact our office at (212) 505-9743 to reserve a seat on a first-come, first-serve basis.
- **Talk with our sales force—our students and alumni.** More than 85% of our students are alumni or candidates enrolling based on referrals from alumni. We encourage you to talk with others who have taken our courses.
- **Sign up now** and we'll send you the **Schweser Study Notes** right away.

Course <sup>1</sup>	Days	Location <sup>2</sup>	Begin	End	Meetings	Frequency <sup>3</sup>	Hours	Tuition, Schweser Study Notes, SchweserOnline, and Q-Notes <sup>4,5</sup>					Q-Notes	Schweser Study Notes	Schweser Online
								All-inclusive Fee	Didn't Pass in June? <sup>6</sup>	RGQ&Co. or SCFAS Alumni					
										Current <sup>7</sup>	Repeat <sup>8</sup>	6/05 <sup>9</sup>			
L1	Sun	Stamford	9/18/05	10/30/05	4	B	8:00 – 6:00	\$995	\$695	NA	\$595	\$295	✓	✓	<sup>10</sup>
FSA	Friday	Stamford	11/18/05	11/18/05	1	I	8:00 – 6:00	\$295	\$245	\$145	\$195	\$195	✓		<sup>10</sup>
Exam	Sun	Stamford	11/20/05	Practice Exam			9:00 – 4:30	\$125	\$125	\$100	\$100	\$100			<sup>10</sup>
L1	M&W	Midtown	9/7/05	11/14/05	18	2X	6:00 – 8:30	\$1,295	\$995	NA	\$895	\$395	✓	✓	✓
L1	Sat	Midtown	9/10/05	11/19/05	10	W	9:00 – 1:15	\$1,095	\$895	NA	\$695	\$345	✓	✓	<sup>10</sup>
L1	2 W/E	Midtown	11/5&6	11/13&14	4	I	8:00 – 6:00	\$995	\$695	NA	\$595	\$295	✓	✓	<sup>10</sup>
FSA	Thur	Midtown	9/29/05	11/17/05	6	W	6:00 – 8:30	\$395	\$345	\$195	\$295	\$295	✓		<sup>10</sup>

See footnotes on the following page

# SCFAS/R. G. QUINTERO & CO. CFA® SEMINAR REGISTRATION FORM

Name \_\_\_\_\_ Employer \_\_\_\_\_

Work Address \_\_\_\_\_ Floor or Suite Number \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_ Telephone No. \_\_\_\_\_

Email Address \_\_\_\_\_ CFAI® Candidate No. (if available) \_\_\_\_\_

Home Address \_\_\_\_\_ Apartment Number \_\_\_\_\_

Home City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_ Telephone No. \_\_\_\_\_

I wish to enroll in the following program(s):

- Mondays and Wednesdays     Saturdays     Sundays (Stamford)     Intensive review  
 Practice Exam (Stamford)     FSA-weekly     FSA Intensive (Stamford)

Refer to the first page for the start date of the course that you select

I prefer to receive the Schweser Study Notes:     at work     at home (FedEx requires someone to be present to sign for the package)  
 I already have them. Please apply a \$150 credit against my tuition.

Credit card number \_\_\_\_\_ Expiration date \_\_\_\_\_  
(VISA, MasterCard, American Express, Diners Club, or Discover)

Level 1 Review	<input type="checkbox"/> \$1,295	<input type="checkbox"/> \$1,095	<input type="checkbox"/> \$995	<input type="checkbox"/> \$895	<input type="checkbox"/> \$695	<input type="checkbox"/> \$595	<input type="checkbox"/> \$395	<input type="checkbox"/> \$345	<input type="checkbox"/> \$295
Financial Statement Analysis	<input type="checkbox"/> \$395	<input type="checkbox"/> \$345	<input type="checkbox"/> \$295	<input type="checkbox"/> \$245	<input type="checkbox"/> \$195	<input type="checkbox"/> \$145			
SchweserOnline	<input type="checkbox"/> \$125	Included for candidates in weekday program; optional purchase for others							
Practice Exam	<input type="checkbox"/> \$125	<input type="checkbox"/> \$100 Current and former RGQ&Co. students and SCFAS members							
Deductions	<input type="checkbox"/> \$150	If you already have the Schweser Study Notes							
	<input type="checkbox"/> \$100	Level I Review Program group discount for 3 or more candidates enrolling together (not applicable to RGQ&Co. or SCFAS alumni, or other candidates benefiting from a reduced tuition)							
	<input type="checkbox"/> \$50	FSA group discount for 3 or more candidates enrolling together, subject to same limitation as above							
	<input type="checkbox"/> \$50	For candidates withdrawing from another program; applicable only to tuition for Level I Review Program (inform us and provide proof of payment when registering)							

I learned about your program:     from a mailing     from a colleague     from the SCFAS     I was one of your students  
 from our training dept.     via the Internet     other

## FOOTNOTES TO COURSE SCHEDULE

<sup>1</sup>L1 = Level 1 Review Program; FSA = Financial Statement Analysis program; Exam = all-day practice Exam

<sup>2</sup>Midtown: Williams Club, 24 E. 39<sup>th</sup> Street, between Madison and Park Avenues, (212) 697-5300

Stamford: Holiday Inn Select, 700 Main Street, 5 minutes from Stamford RR station, 44 minutes from Grand Central Station, (203) 358-8400

<sup>3</sup>2X = 2 classes per week; W = weekly; B = Biweekly I = intensive review; classes are not scheduled during Yom Kippur, Rosh Hashanah, or Columbus Day weekend

<sup>4</sup>All-inclusive fee includes seminars, Q-Notes, Schweser Study; Schweser Online is also included for candidates in weekday programs

<sup>5</sup>If you already have the Schweser Study Notes, you may deduct \$150; see reverse side of form for other discounts

<sup>6</sup>Candidates repeating at the same level are entitled to special pricing. Proof of registration in June 2005 is required at the time of enrollment

<sup>7</sup>Applicable to candidates enrolled in an RGQ&Co./SCFAS review program during Fall 2005

<sup>8</sup>Applicable to candidates repeating at the same level who were registered in an RGQ&Co. or SCFAS program in 2004 or earlier

<sup>9</sup>Applicable to candidates enrolled in an RGQ&Co. or RGQ&Co./SCFAS program in preparation for the June 2005 Level I Exam; course fee reflects credit for Schweser Study Notes, but includes SchweserOnline for candidates who received the service in preparation for the 6/05 Exam

<sup>10</sup>Candidates not participating in our weekday programs may purchase SchweserOnline through RGQ&Co. for \$125 (retail value \$349)

## Registration and payment options.

- Over the telephone—call (212) 505-9743. Please have the above information available.
- By FAX—send this form with credit card payment information to (212) 533-9680.
- By mail—send this form with check or credit card information to: R. G. Quintero & Co., 145 Fourth Avenue, New York, NY 10003.
- In person—bring the filled-in form with a check or credit card information to the first day of class. Our ability to accommodate walk-ins may be limited. You are advised to call ahead of time at (212) 505-9743 to reserve your spot.
- All checks must be made payable to R. G. Quintero & Co.

**About Ron Quintero.** Over the past 10 years Ron has taught more than 200 CFA® review programs (representing more than 2,000 sessions in the CFA Institute Study Guides) in North America, Europe, and Asia. These programs have included open-enrollment programs, as well as in-house programs for leading investment banks, commercial banks, international monetary institutions, and financial services organizations. For several years Ron was the director of CFA® review programs offered through the New York Institute of Finance. Besides being a CFA® charter holder, he is a CPA, CMA, CFP, CFE, CTP, CIRA, CDBV, and ABV. To obtain these licenses, Ron passed more than 20 examinations—all on the first sitting. He shares the approaches that he has successfully applied with his students. Ron is an award-winning lecturer and writer, and a CFA® practitioner with real-world experience. Before starting his firm in 1988, he was a member of the Corporate Finance Department at Bear, Stearns and the Management Consulting Department of KPMG.

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