

R. G. QUINTERO: UNSURPASSED QUALITY, DEPTH, AND BREADTH OF LEARNING EXPERIENCE

CFA® training is not a commodity; there are significant differences in the quality and features of CFA training programs. Your choice of CFA training programs could be a determining factor in whether or not you earn your CFA charter. This is particularly the case for Level I candidates, where CFA Institute data has revealed that less than 1 out of every 5 candidates who fail the Exam ever choose to retake it. Because many candidates achieve scores that are close to the cutoff point for passing, you should leave nothing to chance. Consider the following in criteria in making an informed judgment about CFA prep providers.

| Criterion | Consideration(s) |
|---|--|
| Trainer | Classes are taught by people, not by institutions. The quality of your learning experience depends upon the quality of your instructor. Ron Quintero will be your instructor and CFA mentor. Many of our competitors don't even disclose the instructor; others offer instructors with just a couple of years of CFA training experience. Ron has been one of the most active CFA instructors in the world over the past 20 years. See Ron's bio on the next page or visit www.rgquintero.com for his expanded curriculum vitae. |
| Schweser discounts | We provide discounts of 25% to 30% on substantially all of the products published by Schweser. |
| Q-Notes® | These PowerPoint presentations summarize the LOS's, provide representative problems, enhance the in-class experience, and facilitate your review. Many students use the Q-Notes as their primary reviewing tool. Visit www.rgquintero.com to download an excerpt from the Q-Notes. |
| Small classes; accessible instructor | Large classes are not conducive to learning. We limit our classes to 15 students. Instruction is personalized. You will get to know Ron and your fellow students. Questions are encouraged. Ron is available before and after class, and may be contacted at his office. |
| Convenience | Midtown classes are at a multimedia training facility centrally located between Grand Central Station and the Port Authority (W. 43 rd St. between 5 th and 6 th Avenues). Stamford classes are at the Sheraton Stamford Hotel, just a 15-minute walk or 4-minute cab ride from the Stamford train station. |
| Free make ups | Every session matters. Take advantage at no incremental cost of our entire family of classes to ensure that you attend every session, and feel free to repeat the sessions to achieve mastery. |
| Free intensive-review | Attend at no incremental cost the 4-day intensive-review program (Level III is 3 days) to make up any sessions that you may have missed, repeat more difficult sessions, and/or have a final review of some or all 18 sessions. |
| Free online classes | All sessions are available for makeups or review. |
| Buyer's assurance plan | If you don't pass, you may repeat our program for \$295 and receive updated Q-Notes. |
| No-cost deferral | If you are unable to sit for the Exam, you can roll over your registration to the next Exam period. |
| Outstanding value | Our all-inclusive fees enable you to receive outstanding instruction, a wide array of program options, small classes, the Q-Notes, free make-up and repeat sessions, deep discounts on the Schweser family of products, and an inexpensive way to repeat the program, if necessary. |
| Special discounts and referral fees | Corporate and group discounts of \$125 if you sign up with a friend or coworker. You can also receive a \$100 referral fee, and your colleague a \$125 group discount, for each additional member who you enroll in your group. Other discounts include: (1) \$100 for Stamford CFA Society members, candidates repeating the Exam, or candidates enrolled in or withdrawing from another CFA review program; (2) \$200 for unemployed candidates; and (3) \$300 for full-time students. |
| Financial Reporting and Quant. Analysis Modules | We have special modules for Financial Reporting & Analysis (Accounting) and Quantitative Analysis that are available for candidates whose needs are confined to these areas. |
| Try before you buy | Attend a class without cost or obligation and learn first-hand what differentiates our classes from others. |

- **If you are unhappy or have second thoughts about the course you registered in, join ours.** We will issue you a \$100 credit to defray any costs of withdrawing from another program or taking our class to supplement the program that you are enrolled in.
- **Talk with our sales force—our students and alumni.** More than 85% of our students are alumni or candidates enrolling based on referrals from alumni. We encourage you to talk with others who have taken our courses.
- **Sign up now** and we'll send you the **Schweser Study Notes** and/or other Schweser products right away.

| Course ¹ | Days | Location ³ | Begin | End | Meetings | Frequency ⁴ | Hours | Tuition and Q-Notes ⁵ | Didn't Pass in 2011? ⁶ | Tuition Discounts ⁷ and Special Pricing on Schweser Family of Products ⁸ | |
|-----------------------------------|------------------|-----------------------|--|---------|----------|------------------------|-------------|----------------------------------|---|--|-------|
| Level 1 | Wed | Midtown | 1/25/12 | 5/16/12 | 16 | W | 5:45 – 9:00 | \$1,349 | \$1,249 | RGQ&Co. alumni discount | \$100 |
| Level 1 | Sun | Stamford | 1/29/12 | 5/13/12 | 10 | W* | 1:15 – 5:20 | \$1,099 | \$999 | Discount for groups of 2 or more ⁹ | \$125 |
| Level 1 | 2 W/Es | Midtown | 5/12/12 | 5/20/12 | 4 | I | 8:00 – 6:00 | \$679 | \$579 | Unemployed candidates ¹⁰ | \$200 |
| Level 2 | Tue | Midtown | 1/24/12 | 5/15/12 | 16 | W | 5:45 – 9:00 | \$1,349 | \$1,249 | Scholarship: full-time students ¹⁰ | \$300 |
| Level 2 | Sun | Stamford | 1/29/12 | 5/6/12 | 10 | W* | 9:10 – 1:10 | \$1,099 | \$999 | Tuition: RGQ&Co. alumni repeating course | \$295 |
| Level 2 | 2 W/Es | Midtown | 4/28/12 | 5/6/12 | 4 | I | 8:00 – 6:00 | \$679 | \$579 | Discount: > module | \$150 |
| Level 3 | Mon | Midtown | 1/30/12 | 5/7/12 | 13 | W | 6:00 – 9:00 | \$1,349 | \$1,249 | Schweser Study Notes (\$349 + tax retail) ⁸ | \$279 |
| Level 3 | Sun ² | Stamford | 1/22/12 | 4/22/12 | 6 | BT | 9:10 – 2:20 | \$1,099 | \$999 | Schweser Essential Solution (\$599 + tax) ⁸ | \$479 |
| Level 3 | Sat-Mon | Midtown | 4/21/12 | 4/23/12 | 3 | I | 8:00 – 6:00 | \$679 | \$579 | Refer a colleague—group discount (\$125) + | \$100 |
| L1 & L2 FR&A and L1 Quant Modules | | NY & CT | Various dates and meeting frequency at tuitions beginning at \$179. Refer to Website or call (212) 327-0200 for details. | | | | | | Candidates withdrawing from, or enrolled in, another CFA review program ¹⁰ | | \$150 |

See footnotes on the next page and visit Website for other discounts and additional details

R. G. QUINTERO & CO. CFA® SEMINAR REGISTRATION FORM

Name _____ Employer _____

Work Address _____ Floor or Suite Number _____

City _____ State _____ Zip Code _____ Telephone No. _____

Email Address _____ CFAI Candidate No. (if available) _____

Home Address _____ Apartment Number _____

Home City _____ State _____ Zip Code _____ Telephone No. _____

I wish to enroll in the following program(s):

- | | | | |
|--|---|--|--|
| Level I: | <input type="checkbox"/> Wednesdays (NYC) | <input type="checkbox"/> Sundays (Stamford) | <input type="checkbox"/> Intensive review (NYC) |
| Level II | <input type="checkbox"/> Tuesdays (NYC) | <input type="checkbox"/> Sundays (Stamford) | <input type="checkbox"/> Intensive review (NYC) |
| Level III | <input type="checkbox"/> Mondays (NYC) | <input type="checkbox"/> Saturdays (Stamford) | <input type="checkbox"/> Intensive review (NYC) |
| Special Modules (NYC & CT) ¹⁰ | <input type="checkbox"/> L1 Quantitative Analysis | <input type="checkbox"/> L1 Financial Reporting & Analysis | <input type="checkbox"/> L2 Financial Reporting & Analysis |

I prefer to receive any Schweser products that I have ordered: at work at home

Credit card number _____ Expiration date _____ Zip code _____

(VISA, MasterCard, American Express, Diners Club, or Discover)

- | | | | |
|--|--|---|---|
| CFA Review Program | <input type="checkbox"/> \$1,349 | <input type="checkbox"/> \$1,099 | <input type="checkbox"/> \$679 |
| Special Modules—Intensive Review (NYC) ¹¹ | <input type="checkbox"/> \$279 L1 Quant | <input type="checkbox"/> \$279 L1 FR&A | <input type="checkbox"/> \$245 L2 FR&A |
| Special Modules—Weekly or biweekly (NYC or CT) ¹¹ | <input type="checkbox"/> \$329 L1 Quant | <input type="checkbox"/> \$399 L1 FR&A | <input type="checkbox"/> \$329 L2 FR&A |
| Schweser Products ⁸ | <input type="checkbox"/> \$279 Study Notes | <input type="checkbox"/> \$479 Essential Solution | <input type="checkbox"/> \$779 Premium Solution |
| | <input type="checkbox"/> \$229 SchweserPro Online + Download | <input type="checkbox"/> \$249 SchweserPro CD | <input type="checkbox"/> \$189 Audio CDs |
| | <input type="checkbox"/> \$379 Video CDs | <input type="checkbox"/> \$119 Practice Exam vol. 1 | <input type="checkbox"/> \$119 Practice Exam vol. 2 |
| | | <input type="checkbox"/> \$119 Flash Cards | |

Refer to www.schweser.com for further information about products. Special pricing is available on these on other Schweser products ordered by RGQ&Co. students directly through RGQ&Co.

CFA Review program discounts⁷ Select highest applicable discount (only one is permitted). See footnotes below.

- \$100 RGQ&Co. alumni
- \$100 Candidates repeating at the same level¹⁰
- \$100 Candidates withdrawing from, or enrolled in, another CFA review program¹⁰
- \$125 Groups of two or more (corporate groups, study groups, or friends & colleagues)⁹
- \$200 Intensive-review candidates traveling more than 120 miles¹⁰
- \$200 Unemployed candidates¹⁰
- \$300 Full-time students during Winter/Spring 2011¹⁰
- \$295 Tuition for RGQ&Co. alumni who are repeating at the same level

Financial Reporting & Analysis and Quant. Module Discounts \$50 Study buddy discount for 2 candidates who enroll together¹⁰
 \$100 Candidates enrolled in another CFA review program¹⁰
 \$150 2 or more modules

I learned about your program: from a mailing from a colleague from the CFAI I was one of your students
 from our training dept. via the Internet from the SCFAS other

FOOTNOTES TO COURSE SCHEDULE

¹L1 = Level 1 Review; L2 = Level II Review; L3 = Level III Review; FR&A = Financial Reporting & Analysis module; Quant. = Quantitative Analysis module

²4 Sundays and 2 Saturdays. Refer to Syllabus on www.rgquintero.com.

³Midtown: 25 W. 43rd Street, 15th floor boardroom, between Fifth Avenue and Avenue of the Americas, (201) 220-9181

Stamford: Sheraton Stamford Hotel, 700 Main Street, 5 minutes from Stamford RR station, 44 minutes from Grand Central Station (35 minutes from 125th St.), (203) 358-8400; free parking is available and free shuttle to train station (14-minute walk)

⁴W = weekly; W* = 10 classes over 16 weeks (Level I) or 15 weeks (Level II); B = biweekly; I = intensive review over 2 consecutive weekends for Levels I and II, and from Saturday through Monday for Level III; T = twice a month, except for January and March

⁵There is no additional cost for the Q-Notes, make-ups, repeats, or the intensive-review program

⁶Candidates repeating at the same level are entitled to special pricing. Proof of prior CFA exam registration is required at the time of enrollment.

⁷Discounts are not additive. Candidates may select the highest applicable discount.

⁸Special pricing is available only to RGQ&Co. students

⁹Group discount must be requested at the time of registration. Rebate will be provided if group status is attained after candidate registers for class.

¹⁰Discount must be requested and documentation furnished at time of registration

¹¹Refer to "Accounting Module" and "Quantitative Module" for dates at www.rgquintero.com

Registration and payment options.

- Over the telephone—call (212) 327-0200. Please have the above information available.
- By secure FAX—send this form with credit card payment information to (212) 327-0225.
- By mail—send this form with check or credit card information to: R. G. Quintero & Co., 201 East 79th Street, New York, NY 10075.
- In person—bring the filled-in form with a check, credit card information, or cash to the first day of class. Our ability to accommodate walk-ins may be limited. You are advised to call ahead of time at (212) 327-0200 to reserve your spot.
- All checks must be made payable to R. G. Quintero & Co.

About Ron Quintero. Ron is an award-winning lecturer, author, and scholar who has taught more than 300 CFA review programs over the past 20 years in North America, Europe, and Asia. These programs have included open-enrollment programs, as well as in-house programs for leading investment banks, commercial banks, international monetary institutions, financial services organizations, and leading academic institutions. Ron leads programs for the Stamford CFA Society, and he is also a CFA instructor for the New York Society of Security Analysts. For several years he also was the director of the CFA review programs offered by the New York Institute of Finance. Besides being a CFA charter holder, he has earned CPA, CMA, CFP, CFE, CFF, CTP, CIRA, CDBV, and ABV certifications. To obtain these licenses, Ron passed more than 20 examinations—all on the first sitting. He shares the approaches that he has successfully applied with his students. Ron is an award-winning lecturer and writer, and a CFA practitioner with real-world experience. Before starting his firm in 1988, he was a member of the Corporate Finance Department at Bear Stearns, the Management Consulting Department of KPMG, and he was a turnaround consultant at Zolfo Cooper.

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