

BESPOKE CFA® TRAINING SOLUTIONS

WE SERVE CANDIDATES SEEKING A TAILORED APPROACH TO A DEMANDING PROGRAM. Ron Quintero has been serving as mentor and coach for CFA candidates for almost 20 years. Besides providing in-depth training delivered by one of the most experienced CFA trainers in the world, the R. G. Quintero & Co. programs offer a comprehensive array of CFA review programs and instructional materials. Distinctive characteristics of our CFA review programs are summarized below.

- **Wide range of programs and formats.** R. G. Quintero & Co. offers a wide range of CFA® programs tailored to meet the unique scheduling needs and learning preferences of our candidates. Formats include weekday programs, weekend programs, intensive-review programs, financial statement immersion programs, and special modules for financial reporting & analysis and quantitative analysis.
- **Most experienced CFA® instructor.** Classes are taught by people, not by institutions. The quality of your learning experience will be heavily dependent upon the quality of your instructor. Ron Quintero has been one of the most active CFA trainers in the world since the early 1990s. He has run more than 300 CFA programs and has taught more than 4,000 sessions. Ron's programs include open-enrollment programs, as well as in-house programs for the world's leading investment banks, commercial banks, portfolio managers, international monetary organizations, and educational institutions. See Ron's bio below or refer to www.rgquintero.com for his expanded curriculum vitae.
- **You are taught by the owner.** Ron takes personal responsibility for your success—he will be your instructor. This is a stark contrast to many other programs in which the instructor is undisclosed, or has limited experience in teaching the entire breadth of the CFA program.
- **Special discounts on Schweser products.** We provide our students the Schweser Study Notes for only \$259 (vs. \$329 plus tax retail price) and discounts of 25% to 33% on all of the other products published by Schweser.
- **Q-Notes®.** Your in-class experience and review will be enhanced by the Q-Notes, which are condensed notes with highlights, formulas, representative problems, and other useful study aids that succinctly review substantially all of the Learning Outcome Statements (download a free excerpt at www.rgquintero.com). The format of the Q-Notes enables candidates to review an entire session in as little as fifteen minutes—repetition leads to mastery. Many candidates use the Q-Notes as the primary focus of their review.
- **Small classes/accessible instructors.** Want a large lecture facility with unapproachable instructors? Look elsewhere. The aforementioned is a reason that some candidates find other CFA review courses to be a waste of time. Our classes generally have 10 to 20 students. Ron works closely with students, and is available via telephone, FAX, e-mail, and for private tutoring sessions.
- **Convenient midtown Manhattan location.** Our New York City programs are held at the Williams Club (a short walk from Grand Central Station, the Port Authority, and Penn Station).
- **Stamford classes.** We are the only continuous provider of a broad array of CFA programs in the Northern Suburbs over the past decade. Proximity to the Stamford train station, coupled with a 44-minute express train ride from Grand Central Station or 34 minutes from the 125th Street station, make this a viable option for NYC candidates who prefer to attend, repeat, or make up classes on Sundays. Meanwhile Stamford candidates may use the NYC programs to make up sessions or to distribute the course load over more meetings.
- **Make up or repeat sessions at no cost.** We want to take away any excuses for not doing well on the Exam. Take advantage of our large selection of dates, times, and locations to make up or repeat sessions. Candidates in our weekday can make up or repeat classes in any of our other programs at no cost. Candidates in our weekend programs may switch between the Saturday and Sunday classes to meet their scheduling preferences.
- **Free intensive-review program.** Candidates in our weekday and weekend programs may also attend our intensive-review programs to make up or repeat sessions, or for a final review of some or the entire program.
- **“Two-fors” assurance plan.** We are so confident in our ability to help you succeed that if you don't pass the Exam in December, we will allow you to take our intensive-review program if you must retake the Exam for only \$250, or attend any of our other programs at half price.
- **No-cost deferral.** If work or other responsibilities prevent you from sitting for the Exam in December, you can reregister for our June 2010 program at no cost (you must make this request in writing six weeks prior to the Exam)
- **Outstanding value.** For our all-inclusive fees, detailed below, you will receive outstanding training, a wide range of program options, the Q-Notes, free make-up and repeat sessions, and deep discounts on the Schweser family of products. There are no additional charges for enrollment fees, training materials, or anything else.
- **Group and corporate discounts.** Sign up with two or more colleagues at any level and each person receives a \$75 discount on our CFA review programs (or \$50 on any of our other programs). Corporations or groups of five or more candidates are entitled to discounts of \$125 per person. We are also providing a special accommodation to a large group in the New York area, **unemployed persons**, with a **\$200 discount**.
- **Financial Statement Immersion Programs.** These programs are designed to guide candidates from the basics through the more advanced concepts of Level I Financial Reporting & Analysis. They provide are intended for candidates who did not take a full CFA review program, or who wish to get into a level of detail beyond what is typically covered in the Financial Reporting & Analysis portion of CFA review programs.
- **Free admission to our Financial Statement Immersion Programs** is provided to candidates in our Saturday and Sunday programs.
- **50% tuition discount** is available for all of our current or former students taking the Financial Statement Immersion Program and for former RGQ&Co. students who are retaking the Level I Exam.
- **Financial Reporting & Analysis and Quantitative Analysis Modules.** Candidates from other programs, repeating candidates, or candidates studying on their own may attend either or both of these programs during weekdays, weekends, or on an intensive-review basis. If you attend one of our special modules and wish to upgrade to one of our other programs, we will credit your tuition against the tuition of the applicable program, and you can make up at no cost any sessions that you missed.
- **\$300 scholarships are available for full-time undergraduate and graduate students.**
- **Join a class in progress.** Even if you missed one or more sessions, you can make it/them up at no cost by attending our weekend programs and/or intensive-review program. Since classes are not interdependent, you will not feel lost if you start late. Candidates who prefer a weekly program but who do not wish to get started until September can join the Monday class in September, and make up substantially all of the sessions before Labor Day through the weekend sessions.
- **Attend a session without cost or obligation.** Experience one of our classes and you will learn first-hand why our students have been successful. Contact our office at (212) 505-9743 to reserve a seat on a first-come, first-serve basis.
- **If you are unhappy with the course you are registered in, join ours.** We will issue you a \$100 credit to defray any costs of withdrawing from another program or taking our class to supplement the program that you are enrolled in.
- **Talk with our sales force—our students and alumni.** More than 90% of our students are alumni or candidates enrolling based on referrals from alumni. We encourage you to talk with others who have taken our courses.
- **Sign up now** and we'll send you the **Schweser Study Notes** right away.
- **About Ron Quintero.** Since the early 1990s Ron has taught more than 300 CFA review programs in North America, Europe, and Asia. These programs have included open-enrollment programs, as well as in-house programs for leading investment banks, commercial banks, international monetary institutions, financial services organizations, and educational institution. For several years Ron was the director of CFA review programs offered through the New York Institute of Finance and the Stamford CFA Society. Besides being a CFA charter holder, he is a CPA, CMA, CFP, CFE, CFF, CTP, CIRA, CDBV, and ABV. To obtain these licenses, Ron passed more than 20 examinations—all on the first sitting. He shares the approaches that he has successfully applied with his students. Ron is an award-winning lecturer and writer, and a CFA practitioner with real-world experience. Before starting his firm in 1988, he was a member of the Corporate Finance Department at Bear Stearns and the Management Consulting Department of KPMG.

R. G. QUINTERO & CO. CFA® SEMINAR REGISTRATION FORM

Name _____ Employer _____

Mailing Address _____ Floor or Suite Number _____

City _____ State _____ Zip Code _____ Telephone No. _____

Email Address _____ Secondary Telephone No. _____

I wish to enroll in the following program(s):

- Level I Review: Mondays Saturdays Sundays (Stamford) Intensive Review
 Financial Statement Immersion Program 2-day program (NYC) Intensive Review (Stamford)
 FSA Module Mondays Intensive Review
 Quantitative Analysis Module Mondays Saturdays Sundays (Stamford) Intensive Review

Credit card number _____ Expiration date _____ Zip Code _____

(VISA, MasterCard, American Express, Diners Club, or Discover)

- CFA Review Program \$1,199 \$999 \$679 \$250 RGQ&Co./SCFAS alumni taking Intensive Review
 FSA Immersion Program \$395 \$345 \$295 \$245 \$145 for RGQ&Co. students & alumni
 Special Modules \$329 \$279
 Schweser Products \$259 Study Notes \$469 Essential Solution \$85 Secret Sauce \$119 Flashcards
 \$229 SchweserPro Online + Download \$119 Practice Exams v2 \$239 Audio CD's

Refer to www.schweser.com for information about above and other products. Call (212) 327-0200 for special pricing available to RGQ&Co. students on other Schweser products. Pricing is only available on products ordered through RGQ&Co.

CFA Review program discounts Select highest applicable discount (only one is permitted). See footnotes below.

- \$100 RGQ&Co. alumni and/or SCFAS members
 \$100 Candidates repeating at the same level (documentation required at time of registrations)
 \$100 Candidates withdrawing from another CFA review program (documentation required)
 \$75 Groups of three or more
 \$125 Corporate and large-group discounts for groups comprised of at least 5 candidates
 \$200 Level I & Intensive-Review discount for unemployed candidates (documentation required)
 \$200 Intensive-review candidates traveling more than 120 miles (documentation required)
 \$300 Full-time students during Fall 2009 (proof of current registration required)
 50% RGQ&Co. students who are repeating at the same level

- FSA & Module discounts \$50 Discount for 3 or more candidates enrolling together
 Transfer students \$100 Candidates enrolled in another CFA review program (documentation required)

- I learned about your program: from a mailing from a colleague from the CFAI I was one of your students
 from our training dept. via the Internet Other

Course ¹	Days	Location ²	Begin	End	Meetings	Frequency ³	Hours	Tuition and Q-Notes ⁶	Retaking Exam ⁷	Tuition Discounts ⁸ and Special Pricing on Schweser Family of Products ⁹
L1	Mon	Midtown	7/27/09	11/16/09	17	W	6:00 – 9:00	\$1,199	\$1,099	Groups of 3 or 5 ¹⁰ \$75/\$125
L1	Sat	Midtown	9/12/09	11/7/09	8	W	9:00 – 2:30 ⁴	\$999	\$899	Unemployed candidates ¹¹ \$200
L1	Sun	Stamford	9/13/09	11/7/09	6	T	9:10 – 4:20 ⁴	\$999	\$899	Scholarship for full-time students ¹¹ \$300
L1	Fri-Mon	Midtown	11/6/09	11/9/09	4	I	8:00 – 6:00	\$679	\$579	Enrolled/withdrawing from another CFA program ¹¹ \$100
Special Modules										RGQ&Co. alumni—programs other than int. review 50%
FSA	Mon	Midtown	9/8/09	10/5/09	5	W	6:00 – 9:00	\$475	\$425	Intensive-review tuition for RGQ&Co. alumni \$250
FSAI	Sat	Midtown	10/17/09	10/24/09	2	W	9:00 – 5:00	\$345	\$295	FSA tuition for RGQ&Co. students & alumni \$145
FSAI	Sun	Stamford	10/18/09	10/18/09	1	I	8:00 – 6:00	\$295	\$245	RGQ&Co. students attending intensive review 100%
FSA	Sun	Midtown	11/8/09	11/8/09	1	I	8:00 – 6:00	\$329	\$279	Schweser Study Notes/QBank (\$329 + tax retail) \$259
Quant	Mon	Midtown	8/3/09	8/17/09	3	W	6:00 – 9:00	\$329	\$279	Schweser Essential Solution (\$579 + tax retail) \$429
Quant	Sun	Stamford	9/13/09	9/20/09	2	W	9:10 – 4:20 ⁵	\$329	\$279	SchweserPro Online + Download (\$299 + tax retail) \$229
Quant	Sat	Midtown	9/13/09	9/20/09	2	W	9:00 – 2:30 ⁵	\$329	\$279	Schweser audio CD's (\$249 + tax retail) \$189
Quant	Friday	Midtown	11/6/09	11/6/09	1	I	10:20 – 6:00	\$329	\$279	20% to 33% discounts on other Schweser products

¹L1 = Level 1 Review; FSAI = Financial Statement Immersion program; FSA = Financial Reporting & Analysis Module; Quant = Quantitative Analysis Module
²Midtown: Williams Club, 24 E. 39th Street, between Madison and Park Avenues, (212) 697-5300 Stamford: Holiday Inn Select, 700 Main Street, 5 minutes from Stamford RR station, 44 minutes from Grand Central Station (35 min. from 125th St.), (203) 358-8400
³W = weekly; B = biweekly; I = intensive review; T = twice a month; classes are not scheduled during Columbus Day weekend
⁴FSA Immersion Program and Intensive Review, provided at no additional cost, are all-day programs
⁵Refer to syllabus at www.rgquintero.com for bonus session that is included at no incremental cost
⁶There is no additional cost for the Q-Notes or for make-ups, repeats, or the intensive-review program.
⁷Candidates repeating at the same level are entitled to special pricing. Proof of registration for a previous CFA Exam is required at the time of enrollment.
⁸Discounts are not additive. Candidates may select the highest applicable discount.
⁹Special pricing on Schweser products is available only to RGQ&Co. students for products ordered from RGQ&Co.
¹⁰Group discount must be requested at the time of registration. Rebates will be provided if additions to group increase the applicable discount. Group members may be enrolled in any RGQ&Co. CFA review class, but do not include students enrolled in FSA or the Practice Exam.
¹¹Documentation is required at time of registration

Registration and payment options.

- Over the telephone—call (212) 327-0200. Please have the above information available.
- By FAX—send this form with credit card payment information to (212) 327-0225.
- By mail—send this form with check or credit card information to: R. G. Quintero & Co., 201 E. 79th Street, New York, NY 10075.
- In person—bring the filled-in form with a check or credit card information to the first day of class. Our ability to accommodate walk-ins may be limited. You are advised to call ahead of time at (212) 327-0200 to reserve your spot.
- All checks must be made payable to R. G. Quintero & Co.

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