

PREPARE FOR THE CFA® EXAM WITH THE NEW YORK AREA'S QUALITY AND VALUE LEADER

WE SERVE CANDIDATES SEEKING A TAILORED APPROACH TO A DEMANDING PROGRAM. Ron Quintero has been a mentor and coach for CFA candidates for almost 20 years. Besides providing in-depth training delivered by one of the most experienced CFA trainers in the world, the R. G. Quintero & Co. (RGQ&Co.) programs offer a comprehensive array of CFA review programs and instructional materials. Distinctive characteristics of our CFA review programs are summarized below.

- **Wide range of programs and formats.** RGQ&Co. offers a wide range of CFA® programs tailored to meet the unique scheduling needs and learning preferences of our candidates. Formats include weekday programs, weekend programs, intensive-review programs, financial statement immersion programs, and special modules for financial reporting & analysis and quantitative analysis.
- **Most experienced CFA® instructor.** Classes are taught by people, not by institutions. The quality of your learning experience will be heavily dependent upon the quality of your instructor. Ron Quintero has been one of the most active CFA trainers in the world since the early 1990s. He has run more than 300 CFA programs and has taught more than 4,000 sessions. Ron's programs include open-enrollment programs, as well as in-house programs for the world's leading investment banks, commercial banks, portfolio managers, international monetary organizations, and educational institutions. See Ron's bio on the next page or refer to www.rgquintero.com for his expanded curriculum vitae.
- **You are taught by the owner.** Ron takes personal responsibility for your success. He is the lead instructor, and he teaches more than 85% of the sessions. Those sessions that he does not teach are led by functional experts with substantial CFA® training experience.
- **Special discounts on Schweser products.** We provide students enrolled in our programs the Schweser Study Notes for only \$279 (vs. \$349 plus tax retail price), and discounts of 25% to 30% on substantially all of the products published by Schweser.
- **Q-Notes®.** Your in-class experience and review will be enhanced by the Q-Notes®, which are condensed notes with highlights, formulas, representative problems, and other useful study aids that succinctly summarize all of the Learning Outcome Statements (download a free excerpt at www.rgquintero.com). The format of the Q-Notes® enables candidates to review an entire session in as little as 15 minutes—repetition leads to mastery. Many candidates use the Q-Notes® as the primary focus of their review.
- **Small classes/accessible instructors.** Want a large lecture facility with unapproachable instructors? Look elsewhere. The aforementioned is a reason that some candidates find CFA® review courses to be a waste of time. Our classes generally have 10 to 20 students. Our instructors are very approachable, and are all reachable via telephone, FAX, e-mail, and for private tutoring sessions.
- **Convenient midtown Manhattan location.** Our New York City programs are held at the Williams Club, just 3 blocks from Grand Central Station, and a short walk to the Port Authority and Penn Station.
- **Stamford Classes.** We are the only continuous provider of a broad array of CFA programs in the Northern Suburbs over the past decade. Proximity to the Stamford train station, coupled with a 44-minute express train ride from Grand Central Station or 34 minutes from the 125th Street station, make this a viable option for NYC candidates who prefer to attend, repeat, or make up classes on Sundays. Meanwhile Stamford candidates may use the NYC programs to make up sessions or to distribute the course load over more meetings.
- **Make up or repeat sessions at no cost.** The chain is only as strong as its weakest link. We want to take away any excuses for not doing well on the Exam. Take advantage of our range of dates, times, and locations to make up or repeat any or all of the sessions at no cost.
- **Free intensive-review program.** Candidates in our weekday and weekend programs may also attend our intensive-review programs to make up or repeat sessions, or for a final review of some or the entire program.
- **Buyer's assurance plan.** We are so confident in our ability to help you succeed that if you don't pass the Exam, you may repeat our program for only \$295, and receive updated Q-Notes®.
- **No-cost deferral.** If work or other responsibilities prevent you from sitting for the Exam in June, you can reregister for our December 2010 or June 2011 program at no cost.
- **Outstanding value.** For our all-inclusive fees, detailed below, you will receive outstanding training, a wide array of program options, the Q-Notes®, free make-up and repeat sessions, and deep discounts on the Schweser family of products, and an ability to inexpensively repeat the course, if necessary. There are no additional charges for enrollment fees, training materials, or anything else.
- **Group and corporate discounts.** Sign up for any of the courses that we offer with two or more colleagues from work, a study group, or your network of friends, and each person receives a \$125 discount on our CFA® review programs.
- **Financial Statement Immersion Program.** This program guides candidates from the basics through the most advanced concepts of Level I Financial Reporting & Analysis (FR&A). It extends over two consecutive Saturdays (April 10th and April 17th). It is intended for candidates who did not take a CFA® review program, candidates who previously failed the Exam, and/or candidates who wish to gain a level of understanding beyond what is typically provided in the FR&A portion of CFA® review programs.
- **FR&A and Quantitative Analysis Modules.** Candidates from other programs, repeating candidates, and/or candidates studying on their own may attend all-day or weekly program modules focusing solely on FR&A and/or Quantitative Analysis.
- **Join a class in progress.** Even if you missed one or more sessions, you can make it/them up at no cost by attending an intensive-review program and/or one of our other programs. Since classes are not interdependent, you will not feel lost if you start late.
- **Attend a session without cost or obligation.** Experience one of our classes and you will learn first-hand why our students have been successful. Contact our office at (212) 327-0200 to reserve a seat on a first-come, first-serve basis.
- **Talk with our sales force—our students and alumni.** More than 85% of our students are alumni or candidates enrolling based on referrals from alumni. We encourage you to talk with others who have taken our courses.
- **Sign up now** and we'll send you the Schweser Study Notes right away. **Installment payment plans are available** (call (212) 327-0200).

Course ¹	Days	Location ²	Begin	End	Meetings	Frequency ³	Hours	Tuition and Q-Notes ⁴	Didn't Pass in 2009? ⁵	Tuition Discounts ⁶ and Special Pricing on Schweser Family of Products	
Level 1	Wed	Midtown	1/20/10	5/12/10	16	W	6:00 – 9:00	\$1,249	\$1,149	RGQ&Co. alumni discount	\$100
Level 1	Sun	Stamford	1/10/10	5/09/10	10	B	1:15 – 5:20	\$1,099	\$999	Discount for groups of 3 or more ⁷	\$125
Level 1	Fri-Mon	Midtown	5/7/10	5/10/10	4	I	8:00 – 6:00	\$679	\$579	Unemployed candidates ⁷	\$200
Level 2	Tue	Midtown	1/19/10	5/11/10	17	W	6:00 – 9:00	\$1,249	\$1,149	Scholarship: full-time students ⁷	\$300
Level 2	Sun	Stamford	1/10/10	5/2/10	10	B	9:10 – 1:10	\$1,099	\$999	Tuition: RGQ&Co. alumni repeating course	\$295
Level 2	Fri-Mon	Midtown	4/30/10	5/3/10	4	I	8:00 – 6:00	\$679	\$579	FSA tuition: RGQ&Co. students & alumni	\$145
Level 3	Mon	Midtown	1/25/10	5/3/10	13	W	6:00 – 9:00	\$1,249	\$1,149	Discount: >1 L1 module or module + FSAI	\$100
Level 3	Sat	Stamford	1/09/10	4/24/10	6	T	9:10 – 3:20	\$1,099	\$999	Candidates withdrawing from, or enrolled in, another CFA review program ⁹	\$100
Level 3	Sat-Mon	Midtown	4/24/10	4/26/10	3	I	8:00 – 6:00	\$679	\$579		
L1 FSAI	Sat	Midtown	4/10/10	4/17/10	2	W	9:00 – 5:00	\$395	\$295	Schweser Study Notes (\$349 + tax retail) ¹⁰	\$279
L1 FR&A and Quant	NY & CT		Various dates and meeting frequency at tuitions beginning at						Schweser Essential Solution (\$599 + tax) ¹⁰		\$479
L2 FR&A	Various	NY & CT	\$179. Refer to Website or call (212) 327-0200 for details.						See Website for additional discounts & information		

See footnotes on the next page

R. G. QUINTERO & CO. CFA® SEMINAR REGISTRATION FORM

Name _____ Employer _____

Work Address _____ Floor or Suite Number _____

City _____ State _____ Zip Code _____ Telephone No. _____

Email Address _____ CFAI® Candidate No. (if available) _____

Home Address _____ Apartment Number _____

Home City _____ State _____ Zip Code _____ Telephone No. _____

I wish to enroll in the following program(s):

- | | | | |
|--|---|--|--|
| Level I: | <input type="checkbox"/> Wednesdays (NYC) | <input type="checkbox"/> Sundays (Stamford) | <input type="checkbox"/> Intensive review (NYC) |
| Level II | <input type="checkbox"/> Tuesdays (NYC) | <input type="checkbox"/> Sundays (Stamford) | <input type="checkbox"/> Intensive review (NYC) |
| Level III | <input type="checkbox"/> Mondays (NYC) | <input type="checkbox"/> Saturdays (Stamford) | <input type="checkbox"/> Intensive review (NYC) |
| Financial Immersion Program | <input type="checkbox"/> 2-day program (NYC) | | |
| Special Modules (NYC & CT) ¹⁰ | <input type="checkbox"/> L1 Quantitative Analysis | <input type="checkbox"/> L1 Financial Reporting & Analysis | <input type="checkbox"/> L2 Financial Reporting & Analysis |
- I prefer to receive any Schweser products that I have ordered: at work at home

Credit card number _____ Expiration date _____

(VISA, MasterCard, American Express, Diners Club, or Discover)

- | | | | |
|--|--|--|---|
| CFA Review Program | <input type="checkbox"/> \$1,249 | <input type="checkbox"/> \$1,099 | <input type="checkbox"/> \$679 |
| FSA Immersion Program | <input type="checkbox"/> \$395 | <input type="checkbox"/> \$145 for RGQ & Co. students and alumni | |
| Special Modules—Intensive Review (NYC) | <input type="checkbox"/> \$279 L1 Quant | <input type="checkbox"/> \$279 L1 FR&A | <input type="checkbox"/> \$245 L2 FR&A |
| Special Modules—Weekly or biweekly (NYC or CT) | <input type="checkbox"/> \$329 L1 Quant | <input type="checkbox"/> \$429 L1 FR&A | <input type="checkbox"/> \$329 L2 FR&A |
| Schweser Products | <input type="checkbox"/> \$279 Study Notes | <input type="checkbox"/> \$479 Essential Solution | <input type="checkbox"/> \$779 Premium Solution |
| | <input type="checkbox"/> \$229 SchweserPro Online + Download | <input type="checkbox"/> \$249 SchweserPro CD | <input type="checkbox"/> \$189 Audio CDs |
| | <input type="checkbox"/> \$379 Video CDs | <input type="checkbox"/> \$119 Practice Exam vol. 1 | <input type="checkbox"/> \$119 Practice Exam vol. 2 |
- \$119 Flash Cards

Refer to www.schweser.com for further information about products. Special pricing is available on these on other Schweser products ordered by RGQ&Co. students directly through RGQ&Co.

CFA Review program discounts⁶ Select highest applicable discount (only one is permitted). See footnotes below.

- \$100 RGQ&Co. alumni
 - \$100 Candidates repeating at the same level⁸
 - \$100 Candidates withdrawing from, or enrolled in, another CFA review program⁸
 - \$125 Groups of three or more (corporate groups, study groups, or friends & colleagues)⁷
 - \$200 Intensive-review candidates traveling more than 120 miles⁸
 - \$200 Unemployed candidates⁸
 - \$300 Full-time students during Winter/Spring 2010⁸
 - \$295 Tuition for students who are repeating at the same level
 - \$50 Study buddy discount for 2 candidates who enroll together
 - \$100 Candidates enrolled in another CFA review program (documentation required)
 - \$150 2 or more programs, *i.e.*, 2 Modules or FSA Immersion + 1 Module
- I learned about your program: from a mailing from a colleague from the CFAI I was one of your students
 from our training dept. via the Internet other

FOOTNOTES TO COURSE SCHEDULE

- ¹L1 = Level 1 Review; L2 = Level II Review; L3 = Level III Review; FR&A = Financial Reporting & Analysis module; FSAI = FSA Immersion Program
²Midtown: Williams Club, 24 E. 39th Street, between Madison and Park Avenues, (212) 697-5300; call Club to inquire about discounted parking
 Stamford: Holiday Inn Select, 700 Main Street, 5 minutes from Stamford RR station, 44 minutes from Grand Central Station (35 minutes from 125th St.), (203) 358-8400; free parking is available and free shuttle to train station (14 minute walk)
³W = weekly; B = biweekly; I = intensive review; T = triweekly; classes are not scheduled during Presidents Day weekend or Easter weekend
⁴There is no additional cost for the Q-Notes, make-ups, repeats, or the intensive-review program.
⁵Candidates repeating at the same level are entitled to special pricing. Proof of registration for 2009 (or earlier) CFA Exam is required at the time of enrollment.
⁶Discounts are not additive. Candidates may select the highest applicable discount.
⁷Group discount must be requested at the time of registration. Rebate will be provided if group status is attained after candidate registers for class.
⁸Discount must be requested and documentation furnished at time of registration.
⁹Special pricing is available only to RGQ&Co. students.
¹⁰Refer to "Accounting Module" and "Quantitative Module" for dates at www.rgquintero.com

Registration and payment options.

- Over the telephone—call (212) 327-0200. Please have the above information available.
- By secure FAX—send this form with credit card payment information to (212) 327-0225.
- By mail—send this form with check or credit card information to: R. G. Quintero & Co., 201 East 79th Street, New York, NY 10075.
- In person—bring the filled-in form with a check or credit card information to the first day of class. Our ability to accommodate walk-ins may be limited. You are advised to call ahead of time at (212) 327-0200 to reserve your spot.
- All checks must be made payable to R. G. Quintero & Co.

About Ron Quintero. Ron is an award-winning lecturer, author, and scholar who has taught more than 300 CFA® review programs over the past 20 years in North America, Europe, and Asia. These programs have included open-enrollment programs, as well as in-house programs for leading investment banks, commercial banks, international monetary institutions, financial services organizations, and leading academic institutions. For several years Ron was the director of CFA® review programs offered through the New York Institute of Finance and the Stamford CFA Society. Besides being a CFA® charter holder, he has earned CPA, CMA, CFP, CFE, CFF, CTP, CIRA, CDBV, and ABV certifications. To obtain these licenses, Ron passed more than 20 examinations—all on the first sitting. He shares the approaches that he has successfully applied with his students. Ron is an award-winning lecturer and writer, and a CFA® practitioner with real-world experience. Before starting his firm in 1988, he was a member of the Corporate Finance Department at Bear Stearns and the Management Consulting Department of KPMG.

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